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CHINA FINANCE INVESTMENT HOLDINGS LIMITED

中國金控投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 875)

ANNOUNCEMENT

(1) COOPERATION FRAMEWORK AGREEMENT; (2) SUPPLEMENTAL AGREEMENT TO THE COOPERATION FRAMEWORK AGREEMENT; AND (3) RESUMPTION OF TRADING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of China Finance Investment Holdings Limited (the “**Company**”) announces that, on 28 December 2016 (after trading hours), the Company, entered into a cooperation framework agreement (the “**Cooperation Framework Agreement**”) with Shenzhen Yitao Intelligent Control Co., Ltd* (深圳市英唐智能控制股份有限公司) (“**Shenzhen Yitao**”), pursuant to which the Company and Shenzhen Yitao agreed to establish a financing platform by leveraging on their respective strengths and resources to encourage the business development of small enterprises.

On 29 December 2016 (after trading hours), the Company and Shenzhen Yitao entered into a supplemental agreement to the Cooperation Framework Agreement (the “**Supplemental Agreement**”), pursuant to which the parties further agreed that the Cooperation Framework Agreement shall become effective on the date of passing of the resolutions by the shareholders of Shenzhen Yitao. Save as disclosed herein, all other terms and provisions of the Cooperation Framework Agreement shall remain unchanged and shall continue to be in full force and effect.

Pursuant to the terms of the Cooperation Framework Agreement (as supplemented by the Supplemental Agreement), the Company shall procure that sufficient professional staff (including staff from financing platforms, securities firms, and financial firms in Hong Kong, micro-lending companies in China, Hong Kong and China online financing platforms) are available to provide financial services to support Shenzhen Yitao and its subsidiaries’ daily operations. Shenzhen Yitao has agreed to utilize the financial services available from the Company, and the Company has agreed to provide loans to Shenzhen Yitao and/or its subsidiaries, which shall be subject to the Company’s condition and compliance with relevant rules and regulations. Where a loan is made to the subsidiary of Shenzhen Yitao, Shenzhen Yitao will provide guarantee in favor of the Company to secure repayment of such loan.

Both parties agreed that pursuant to the Cooperation Framework Agreement (as supplemented by the Supplemental Agreement) the Company shall make available to Shenzhen Yitao and/or its subsidiaries, loan(s) in an aggregate principal amount of RMB1,000,000,000 (the “**Principal Amount**”) and the interest rate chargeable by the Company shall be at a rate between the base rate as determined by The People’s Bank of China and 12.8% per annum. The specific terms and conditions of the loans to be made including the respective loan amounts, interest rates and repayment terms, shall be subject to loan agreements to be entered into, taking into consideration the then financial needs and circumstances of Shenzhen Yitao and its subsidiaries, between the Company and Shenzhen Yitao and/or its subsidiaries. The cooperation between the parties pursuant to the Cooperation Framework Agreement (as supplemented by the Supplemental Agreement) shall terminate upon the Company having advanced the Principal Amount to Shenzhen Yitao and/or its subsidiaries, and all outstanding amounts having been repaid.

Further announcement(s) will be made by the Company in accordance with the requirements of the Listing Rules as and when appropriate.

INFORMATION ON SHENZHEN YITOA

Shenzhen Yitao is a company listed on the Shenzhen Stock Exchange (stock code: 300131). Shenzhen Yitao is principally engaged in the research, development, production and distribution of electronic intelligent controllers, and provision of design solutions to customers in respect of living appliances intelligent controllers.

INFORMATION ON THE COMPANY

The Company is principally engaged in cultivating, and trading of agricultural produce and financial business including but not limited to money lending business.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares in the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was halted from 9:00 a.m. on 29 December 2016 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 30 December 2016.

This announcement is for information purpose only. The cooperation relationship between the Company and Shenzhen Yitao is subject to, amongst other things, specific terms and conditions of loan agreements (which have yet to be agreed upon) with respect to the loans to be made by the Company. The Company may or may not enter into such loan agreements. Shareholders and/or potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
China Finance Investment Holdings Limited
LIN Yuhao
Chairman

Hong Kong, 29 December 2016

As at the date of this announcement, the board of directors of the Company comprises seven directors, including four executive directors, namely Mr. Lin Yuhao, Mr. Yau Yik Ming Leao, Mr. Tsang King Sun and Mr. Xu Bin; and three independent non-executive directors, namely, Ms. Tang Shui Man, Mr. Li Shaohua and Ms. Diao Hong.

* *For identification purpose only*